

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
|---|----------|------------------------|----------------------------------|---------------------------------|--|--|--|
| | | Gourmet Group Lir | mited | | | | |
| Date Submitted 3 | 3 Octobe | er 2018 | | | | | |
| I. Movements in Authorised Sl | hare Ca | pital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>8371</u> | Descrip | otion: <u>TASTEG</u> | OURMET GE | <u> </u> | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding | month | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | | | |
| Increase/(decrease) | - | Nil | | Nil | | | |
| Balance at close of the month | - | 1,000,000,000 | HK\$0.1 | HK\$100,000,000 | | | |
| (2) Stock code : N/A | Descrip | otion : N/A | | | | | |
| | | No. of ordinary shares | Par value (State currency) | capital | | | |
| Balance at close of preceding | month | | | | | | |
| Increase/(decrease) | - | | | | | | |
| Balance at close of the month | - | | | | | | |

| Stock code : N/A Descrip | tion: | N/A | 4 |
|---------------------------------------|--------------------------------|----------------------------------|---------|
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | N/A | 4 |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other |
|---------------------------------------|--------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| | | | | |
| Balance at close of preceding month | 393,528,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 393,528,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under S | Share Option | Schemes of the | ne Issuer) | | | | |
|--|--------------|-----------------------|-------------------------------|--|--|-----------|--|
| Particulars of share option scheme including EGM approval date | N | Лovement duri | ng the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | | |
| (dd/mm/yyyy) and class of shares issuable | Granted | close of the month | | | | | |
| 1. Share Option Scheme Adopted on | | | | | | | |
| (20/12/2017) Ordinary shares (Note 1) | Nil | Nil | Nil | Nil | Nil | 2,810,000 | |
| 2. N/A | | | | | | | |
| (/ /) shares (Note 1) | | | | | | | |
| 3. N/A | | | | | | | |
| (/ /) shares | | | | | | | |
| (Note 1) | | Tota | al A. (Ordina (Preference) | | N/A | | |
| Total funds raised during options (State currency | | from exercise | • | Nil | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (|) | | | | |
| | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 4. N/A | (, , | , | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | | ary shares) | N/A | _ |
| | | | • | ce shares) | N/A | _ |
| | | | (0 | ther class) | N/A | |

| Convertibles (i.e. Convertible | into Shares of | the Issuer wh | ich are to be List | ed) | | |
|---|--------------------------------------|--|--------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | <u> </u> | | | | |
| 2. IV/A | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | 1 | | | | |
| 4. N/A | , | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | Total C. (Ordina | arv shares) | N/A | |
| | | | | ice shares) | N/A | _ |
| | | | | ther class) | N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Option | is (other than under Share Option Schemes) | | |
|--------|--|--|---|
| if app | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. 1 | N/A | | |
| | | | |
| _ | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | · | | |
| 2. 1 | N/A | | |
| 2' | | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| _ | | | - |
| 3. 1 | NI/A | | |
| J1 | N/A | | |
| | | | |
| | | | |
| _ | (| | |
| _ | shares (Note 1) | | |
| _ | Silales (Note 1) | | - |
| _ | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| _ | (Other class) | N/A | |
| | (Other class) | ,, . | |
| | | | |

| Ot | her Movements | in Issued S | Share Capital | | | | | NIa of | Nia af i i |
|----|---------------|-------------|----------------|---|---|------------|---|---|---|
| | - | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | | the month |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 1. | Rights issue | | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | | |
| | | | | Class of shares | | N/A | | | |
| | | | State | issuable (Note 1) | (| 1 1 |) | | |
| 2. | Open offer | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | ` | , , | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | N/A | | | |
| 3. | Placing | | State | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | | · | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|--|---|---|------------|---|---|--|
| | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : State currency ——— | , | (| 1 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | N/A | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | |
| | | Class of shares redeemed (Note 1) | | N/A | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | N/A | | | |
| 8. | Consideration At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| 1 1 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | | | No. of new nares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-------------------|-------|--|-------|-------------------------------|--------|---|---|
| | | | | Class of shar issuable (Note 1) | es | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | | 1 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | | | | | | |
| 10 | Other | | | Class of shar issuable (Note 1) | es | N/A | | | |
| 10. | | rice : Sta cur | rency | Issue and allotment date : (dd/mm/yyyy) | | 1 1 |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| 1 1 |) | | |
| | | | | Total E. (P | refer | inary sł ence sł (Other | nares) | N/A N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (| 1) N/A |
|--|-----------------|
| (3 | 2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | in Issued Share |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Yu Man To Gerald M |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.