

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2020

To : Hong Kong Exchanges and Clearing Limited						
	Гaste • Gourme 1 December 20		nited			
_		20				
I. Movements in Authorised Si	пате Сарітаі					
1. Ordinary Shares						
(1) Stock code : <u>8371</u>	Description :	TASTEG	OURMET GF	)		
		ordinary pares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month <u>1,000</u>	,000,000	HK\$0.1	HK\$100,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month	1,000	,000,000	HK\$0.1	HK\$100,000,000		
(2) Stock code : N/A	Description :	N/A				
		ordinary pares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _		<del>-</del>	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	,	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e (State currency):	nd of the month	Hk	<b>(</b> \$100,000,000

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	379,732,000	N/A	N/A	N/A
Increase/ (decrease) during the month	7,200,000	N/A	N/A	N/A
Balance at close of the month	386,932,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under S	snare Option	Schemes of tr	ie issuer)			
Particulars of share option scheme including EGM approval date	ı	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share				•		
Option						
Scheme						
Adopted on						
(20/12/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,470,000
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / )						
shares (Note 1)						
(		Tota	ıl A. (Ordina	ry shares)	Nil	
				e shares)		
			•	her class)	N/A	
Total funds raised durin options (State currency		from exercise	of	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	١				
2. N/A	( 1 1					
				· -		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /					
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	<del>-</del> -
			(C	other class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<del></del>					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
0(1) 1 (1) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
011						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	=
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
Situated (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	-
(3.3.3.3.)		-

Ot	her Movements	in Issued S	Share Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			HK\$1.33	Class of shares issuable (Note 1)	Ordinary Shares			
3.	Placing	At price :	State per chara	Issue and allotment date : (dd/mm/yyyy)	(10/11/202	20)		
				EGM approval date: (dd/mm/yyyy)	(22/07/202	20)		
				(dd/mm/yyyy)			7,200,000	N/A
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

5	Scrip dividend At price :	State				
٥.	Scrip dividend. At price.	currency	Class	of	shares	<u>N/A</u>

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	issuable (Note 1)				THE ITIOTHUT
		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					_	-

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency	Class of shares N/A issuable (Note 1)  — Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
		Total E. (Ordinary shares) (Preference shares (Other class	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	7,200,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

Remarks (if any):
Please refer to the announcement issued by the Company dated 3 November 2020 and 10 November
2020 regarding the placing and top-up subscription of new shares ∘
Submitted by: Yu Man To Gerald M
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

(viii)

Notes:

1.

2.

Companies.