

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy) : <u>31/01/2018</u>		
To : Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer <u>Taste</u>	<ul> <li>Gourmet Group Lin</li> </ul>	mited	
Date Submitted 1 Feb	ruary 2018		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 8371 Desc	cription: TASTEG	OURMET G	Р
Balance as at 17 January 2018	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
(Listing Date) (See Remarks)	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : N/A Desc	cription: N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descrip	tion:	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance as at 17 January 2018 (Listing Date)	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	ne Issuer)				
Particulars of share option scheme including EGM approval date	ľ	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month	
1. Share Option Scheme Adopted on							
(20/12/2017) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil	
2. N/A							
( / / ) shares (Note 1)							
3. N/A							
( / / ) shares							
(Note 1)		Tota	al A. (Ordina (Preferenc (Ot		N/A		
Total funds raised durir options (State currency		from exercise	•	Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
( / / ) Stock code (if listed) Class of shares	-					
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
2. N/A	_					
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	)	-			
3. N/A		- 1	-			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	( / /	)	<del>.</del>			
4. N/A	<del>-</del> -					
( / / ) Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)	( / /	)	-			
		Total I		ary shares)	N/A	_
			•	ce shares) other class)	N/A N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)) 2. N/A	( / / )	<u>'</u>				
2. IV/A						
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	)				
4. N/A						
	<u> </u>					
	<u> </u>					
Otania and Attenta				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<u>'</u>	Total C. (Ordina	arv shares)	N/A	
				ice shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-	-	
shares (Note 1)		
Q N/A		
2. <u>N/A</u>		
shares (Note 1)		·
3. N/A		
O. 14/71		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements in	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue		N/A	`		
			Class of shares $N/N$ issuable (Note 1)	4		
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
						_
			Class of shares N/A	<u>4</u>		
		At price . State	issuable (Note 1)  Issue and allotment  ( / /	)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)	,		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares N//	4		
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
						_
			Class of shares N/A issuable (Note 1)	<u>4</u>		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		

	Tune of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares <u>I</u>	<u>N/A</u>		monar
			issuable (Note 1)			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares ! repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : ( / (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares !	N/A		
7.	Redemption of shares		Redemption date : ( / (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares <u>I</u> issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
			_	-
		Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
		Total E. (Ordi	narv	
		`	ares) N/A ares) N/A	- - -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E	Ξ):	N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of	A to	N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Moveme	nts in Issued S	

Remarks (if any):
The shares of the Company were listed on The Growth Enterprise Market of The Stock Exchange
of Hong Kong Limited on 17 January 2018
Submitted by: Yu Man To Gerald M
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.