# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31/01/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Taste • Gourmet Group Limited
Date Submitted	4 February 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8371</u> Descrip	otion : <u>TASTEG</u>	OURMET GF	>
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u> </u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	Stock code : N/A Descrip		tion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedi	ng month			
Increase/(decreas	se)	-			
Balance at close of	of the mor	nth _			

### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month		·	
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	386,932,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	386,932,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	N	<i>l</i> ovement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		monur
1. Share Option Scheme Adopted on (20/12/2017) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	4,470,000
2. N/A						
(Note 1)						
<u>3. N/A</u>						
( / / ) shares (Note 1)						
. ,		Tota	IA. (Ordina	• ,	Nil	
			(Preferenc) (Ot	e shares) her class)	N/A N/A	
Total funds raised duri options (State currenc		from exercise	of	Nil		

Warrants to Issue Shares of the	e Issuer which	are to be L	isted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedin month	of E ng d	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price EGM approval date (if applicable)	( / /						
2. N/A		)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
		Тс	otal B.	(Ordina	ary shares)	N/A	
					ce shares)		-
					ther class)		-
				-			

Amount at amount       Amount at class of amount       Converted preceding month       Amount at class of the pursuant       mount thereto as a during the class of the month       Amount at class of the month       Amount at thereto       Converted amount       Amount at class of the month       Amount at thereto       Converted class of the month       Amount at thereto       Converted amount       Amount at thereto       Converted class of the month       Amount at thereto       Converted class of thares       Amount at thereto       Converted class of thares       Amount at thereto       Amount at thereto	Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Stock code (if listed)		amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy))         2. N/A	<u>1. N/A</u>	_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy))         2. N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy))         2. N/A		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy))         2. N/A	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2. N/A							
EGM approval date (if applicable) (dd/mm/yyyy))       ( / / / )         2. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         2. N/A							
(dd/mm/yyyy))       ( / / )         2. N/A							
2. N/A		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if isted)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if isted)		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if isted)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if isted)							
issuable (Note 1)							
Subscription price							
EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A	EGM approval date						
3. N/A							
Stock code (if listed)		( / / )					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A	<u>3. N/A</u>	_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A		_					
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A		_					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1)	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         4. N/A							
EGM approval date   (if applicable)   (dd/mm/yyyy)   (     4. N/A     4. N/A     Stock code (if listed)   Class of shares   issuable (Note 1)							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(dd/mm/yyyy)       ( / / )         4. N/A							
Stock code (if listed)	(dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1)	<u>4. N/A</u>	_					
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1)	Stock code (if listed)						
Subscription price	issuable (Note 1)						
	Subscription price						
EGM approval date (if applicable)							
(dd/mm/yyyy) ( / / )		( / / )					
Total C. (Ordinary shares) N/A		, /					_
(Preference shares) N/A							-
(Other class) N/A				(O	mer class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	]	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movem	ients in Issued : sue	Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	300		Class of shares	<u>N/A</u>			
4 Dishts is a	<b>A t a a a a a a a a a a</b>	State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
1. Rights iss	sue At price :	currency	date : (dd/mm/yyyy)		`		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2. Open offe	er At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1)</i>	<u>N/A</u>			
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4. Bonus iss	Sue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

<u>N/A</u>

	Type of Issue				shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		issuable (Note 1)				
		lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	ALDICE	State currency	Class of sl issuable (Note 1) Issue and allotm date : (dd/mm/yy EGM approval da (dd/mm/yyyy)	ent ⁄yy)		)		
				tal E. (Prefei	(Ordinary shares rence shar (Other cla	) res)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii)	the trust deed/de executed, and Companies.									
Remark	s (if any):									
Submitt	ed by: <u>Y</u>	<u>′u Man To C</u>	Gerald M			_				
Title:	C Director, Secre)	Company Se tary or othe		thorised	d officer	)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.