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TASTE • GOURMET GROUP LIMITED

嚐 • 高美集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8371)

ANNOUNCEMENT POSTPONEMENT OF THE SHARE OFFER AND THE LISTING AND UPDATE ON THE LISTING DATE AND CHANGES IN EXPECTED TIMETABLE

INTRODUCTION

Reference is made to the prospectus of Taste • Gourmet Group Limited (the “**Company**”) dated 29 December 2017 (the “**Prospectus**”). Unless otherwise defined herein, capitalised terms and expression used in this announcement shall have the same meanings as those defined in the Prospectus.

POSTPONEMENT OF THE SHARE OFFER AND THE LISTING

As stated in the Prospectus, dealing in the Shares on GEM will commence at 9:00 a.m. on Monday, 15 January 2018.

In order to allow the Company and the Underwriters to have more time for the bookbuilding process of the Share Offer to ensure an open market for securities and due to enquiries made by the regulators in relation to the requirements under Rule 11.23 of the GEM Listing Rules, the Company has decided to postpone the Share Offer and the Listing of the Shares on GEM. It is expected that dealing in the Shares on GEM will commence at 9:00 a.m. on Wednesday, 17 January 2018.

REVISED TIMETABLE OF THE SHARE OFFER

As a result of the postponement of the Share Offer and the Listing, the revised expected timetable⁽¹⁾ of the Share Offer is as follows:

Announcement of the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares to be published on the website of our Company at www.tastegourmet.com.hk and the Stock Exchange at www.hkexnews.hk on or before Tuesday, 16 January 2018

(ii) Announcement of results of allocation of the Public Offer (with identification document numbers or business registration numbers of successful applicants, where appropriate) to be available through a variety of channels as set out in the section headed “How to apply for Public Offer Shares – 11. Publication of results” in this prospectus) from Tuesday, 16 January 2018

Results of allocations in the Public Offer will be available at www.tricor.com.hk/ipo/result with a “search by ID/Business Registration Number” function from Tuesday, 16 January 2018

Despatch/collection of share certificates or deposit of the share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or before^(Note 2) Tuesday, 16 January 2018

Despatch of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly or partially successful applications pursuant to the Public Offer on or before^(Notes 3 to 4) Tuesday, 16 January 2018

Dealing in the Shares on the Stock Exchange expected to commence at 9:00 a.m. on Wednesday, 17 January 2018

Notes:

- (1) All times and dates refer to Hong Kong local time, except otherwise stated.
- (2) Share certificates for the Offer Shares are expected to be issued on or before Tuesday, 16 January 2018, but will only become valid certificates at 8:00 a.m. on Wednesday, 17 January 2018, provided that: (i) the Share Offer has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated in accordance with its own terms before 8:00 a.m. on the Listing Date.

- (3) Refund cheques or e-Auto Refund payment instructions will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's Hong Kong identity card number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may invalidate or delay encashment of the refund cheque.
- (4) Applicants who have applied on **WHITE** Application Forms or through the **HK eIPO White Form** service for 1,000,000 or more Public Offer Shares and have provided all information required by the Application Form may collect any refund cheques and/or Share certificates in person from our Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 January 2018 or such other date as notified by our Company in the newspapers as the date of despatch/collection of share certificates/e-Auto Refund payment instructions/refund cheques. Individual applicants who are eligible for personal collection may not authorise any other person to collect on their behalf. Corporate applicants which are eligible for personal collection may arrange for collection by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives of corporations must produce evidence of identity acceptable to our Hong Kong Share Registrar at the time of collection.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares may collect their refund cheques, if any, in person but may not elect to collect their share certificates as such share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit to their or the designated CCASS Participants' stock account as stated in their Application Forms. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Applicants who have applied for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to apply for Public Offer Shares – 6. Applying by giving **electronic application instructions** to HKSCC via CCASS" in this prospectus for further details.

Applicants who have applied through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to those bank accounts in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the addresses as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares and any uncollected Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

RESULTS OF ALLOCATIONS

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Tuesday, 16 January 2018 in The Standard (in English) and the Sing Tao Daily (in Chinese) and on the Stock Exchange's website at **www.hkexnews.hk** and the Company's website at **www.tastegourmet.com.hk**.

COMMENCEMENT OF DEALING

It is expected that dealing in the Shares on GEM will commence at 9:00 a.m. on Wednesday, 17 January 2018.

By order of the Board
Taste • Gourmet Group Limited
Wong Ngai Shan
Chairman

Hong Kong, 11 January 2018

As at the date of this announcement, the executive Directors are Mr. Wong Ngai Shan and Ms. Chan Wai Chun, and the independent non-executive Directors are Mr. Tsang Siu Chun, Mr. Wang Chin Mong and Ms. Chan Yuen Ting.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published and remained on the Company’s website at www.tastegourmet.com.hk.