日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Taste • Gourmet Group Limited
Date Submitted	3 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8371 Description : TASTEGOURMET GP							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	1,000,000,000	<u> </u>	HK\$100,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	<u> </u>						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	de : <u>N/A</u> Descrip		tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedii	ng month		·	
Increase/(decreas	se)	-			
Balance at close	of the mor	nth _			

3. Other Classes of Shares

Stock code :	N/A Description :		tion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th			

Total authorised share capital at the end of the month *(State currency)* :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	379,732,000	N/A	N/A	N/A
Increase/ (decrease) during the month		<u> </u>	N/A	N/A
Balance at close of the month	379,732,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share						
Option Scheme Adopted on (20/12/2017) Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,700,000
(Note 1)						
2. N/A						
(//) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)						
		Iota	al A. (Ordina) (Preferenc		Nil N/A	
				her class)	N/A	
Total funds raised duri options (State currence		from exercise		Nil		
	y)					

Warrants to Issue Shares of the	lssuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised N	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()	_			
3. N/A	(, ,	/	_			
						<u></u>
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
(if applicable)						
	(/ /)	_			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total		y shares)	N/A	_
			•	e shares)		-
			(Oth	ner class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)		-
			(O	ther class)	N/A	-

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-	(/ /)		
	shares (Note 1)		
2.	N/A		
-			
-	(/ /)		
	shares (Note 1)		
3.	N/A		
-			
-			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
		IN/A	

Otl	<u>her Movements</u> Type of Issue	in Issued S	Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		<u>N/A</u>			
1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
		issuable (Note 1)					
		lssue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares issuable <i>(Note 1)</i>		<u>N/A</u>			
8.	Consideration At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares issuable <i>(Note 1)</i>		<u>N/A</u>			
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	()		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto thereto as at close of the month
10. Other (Please specify)	At price : State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))
		Total E. (Ordinary shar (Preference shar (Other cla	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Yu Man To Gerald M
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.